

# Flex\$ystem™ Employee's Worksheet

Answer these questions to find out just how much money Section 125 can save you!

Name \_\_\_\_\_ Marital Status \_\_\_\_\_

Company \_\_\_\_\_

## I. Group Insurance

Circle

- 1) Do you currently pay an insurance premium for one of the following through a payroll deduction?
- |                                  |     |
|----------------------------------|-----|
| Health                           | yes |
| Life Insurance                   | yes |
| Disability                       | yes |
| Accidental Death & Dismemberment | yes |
- 2) If so, approximately how much are these premiums annually? \$\_\_\_\_\_

## II. Medical Expenses

- 1) Do you or a member of your family incur medical expenses which are not reimbursed by insurance? yes
- 2) Approximately how much are these expenses annually, including your insurance deductible? \$\_\_\_\_\_

## III. Dependent Care

- 1) If you are married, does your spouse work or attend school on a full-time basis? yes
- 2) If you are not married, do you have a child or other dependent living in your home? yes
- 3) If the answer to number 1 or 2 is yes, do you have a child (under age 13) or other dependent (spouse or family member) living in your home who requires daycare or other similar expenses (Daycare center, babysitter, and/or housekeeper)? yes
- 4) If the answer to number 3 is yes, approximately how much are these expenses annually? \$\_\_\_\_\_

Add Amount Totals from I, II & III

= \$\_\_\_\_\_  
x(22.65%) = \$\_\_\_\_\_  
**Tax Savings**

# Flex\$ystem™

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